

PATIENT MEDICAL AND DENTAL HISTORY

Patient Name: _____ **Today's Date:** ____/____/____

Emergency Contact: _____ **Relationship:** _____ **Phone:** _____

Physician: _____ **Phone:** _____ **Last Exam Date:** ____/____/____

Previous Dentist: _____ **X-Rays:** _____ **Last Exam Date:** ____/____/____

Are you currently under medical treatment? Yes No **If Yes, please explain:** _____

Please explain any surgery or serious illness you have had in the last 5 years: _____

Please list any medications that you are taking, including non-prescription medications, herbs, vitamins, and oral contraceptives:

Medication	Dosage	Reason
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Please list any medications that you are allergic to, or have had a reaction to: _____

Are you allergic to Latex? Yes No **Do you use tobacco?** Yes No

WOMEN: Are you pregnant or think you may be pregnant? Yes No **Are you nursing?** Yes No

Please check any of the following conditions that you have, or have had in the past:

- | | | | | |
|--|---|---|---|--|
| <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Mitral Valve Prolapse* | <input type="checkbox"/> Anemia | <input type="checkbox"/> Radiation Therapy | <input type="checkbox"/> Joint Implant* |
| <input type="checkbox"/> Low Blood Pressure | <input type="checkbox"/> Cardiac Pacemaker | <input type="checkbox"/> Diabetes | <input type="checkbox"/> Hepatitis/Jaundice | <input type="checkbox"/> Swollen Ankles |
| <input type="checkbox"/> Heart Disease | <input type="checkbox"/> Stroke | <input type="checkbox"/> Kidney Disease | <input type="checkbox"/> Liver Disease | <input type="checkbox"/> Bleeding or Clotting Problems |
| <input type="checkbox"/> Angina | <input type="checkbox"/> Asthma | <input type="checkbox"/> Thyroid Problem | <input type="checkbox"/> Stomach Ulcers | <input type="checkbox"/> Artificial Stents or Shunts |
| <input type="checkbox"/> Chest Pains | <input type="checkbox"/> Emphysema | <input type="checkbox"/> HIV/AIDS | <input type="checkbox"/> Glaucoma | |
| <input type="checkbox"/> Heart Attack | <input type="checkbox"/> Tuberculosis | <input type="checkbox"/> Epilepsy/Convulsions | <input type="checkbox"/> Recent Weight loss | |
| <input type="checkbox"/> Rheumatic Fever | <input type="checkbox"/> Easily Winded | <input type="checkbox"/> Fainting/Seizures | <input type="checkbox"/> Arthritis | |
| <input type="checkbox"/> Heart Murmur* | <input type="checkbox"/> Frequently Tired | <input type="checkbox"/> Cancer or Leukemia | <input type="checkbox"/> Joint Replacement* | |

**If you have any of the conditions with an asterisk (*), please contact our office prior to your appointment, as you may require Pre-Medication.*

Reason for today's visit: _____

Please circle Yes (Y) or No (N) in response to the following:

- | | | |
|--|---|---|
| Y N Is fluoride taken in any form? | Y N Gums bleed when you brush? | Y N Removable dental appliances? |
| Y N Bad breath? | Y N Facial pain? | Y N Injuries to teeth or jaw? If Yes, please explain _____ |
| Y N Brush daily? | Y N Periodontal gum treatments? | Y N For your child, any mouth habits? (thumb sucking, pacifier, nail biting, etc.) |
| Y N Floss daily? | Y N Orthodontic (braces) treatment? | |
| Y N Headaches, ear aches, or neck pain? | Y N Clicking or popping in jaw joints? | |

Have you had a serious/difficult problem associated with any previous dental treatment? Yes No

If Yes, please explain: _____

How would you describe your current dental health? _____

How do you feel about your teeth's appearance? _____

Would you like to hear about ways we can improve the look of your smile? Yes No

Authorization and Release

I certify that I have read and understand the above information to the best of my knowledge. The above questions have been accurately answered. I understand that providing incorrect information can be dangerous to my health.

Signature of Patient (or parent if minor): _____ **Date:** ____/____/____

CONFIDENTIAL PATIENT INFORMATION

Today's Date: ____/____/____

Patient Name: _____
Last First M.I.

Preferred Name: _____

Date of Birth: ____/____/____ Social Security #: _____

E-Mail: _____

Address: _____ City: _____

State: _____ Zip: _____

Home Phone: _____ Work Phone: _____

Cell Phone: _____

Patient's/Parent's Employer: _____

Occupation: _____

Gender: Male Female Status (check one): Minor Single Married Separated Divorced Widowed

Name of Parent/Spouse: _____ Employer: _____

Work Phone: _____

Person Responsible for This Account (if different than patient): _____

Relationship to Patient: _____

Date of Birth: ____/____/____ Social Security #: _____

Address (if different than above): _____

Phone: _____

Employer: _____

Work Phone: _____

Primary Insurance Company: _____

Insurance Phone: _____

Primary Insurance Subscriber: _____ Employer: _____

Date of Birth: ____/____/____ Social Security #: _____

Do you have Secondary Dental Insurance? Yes No If Yes, Secondary Insurance Company: _____

Is anyone in your family already a patient in this office? Yes No

How did you hear about Shoal Creek Dental Care? _____

I authorize and request my insurance company to pay directly to the dentist insurance benefits otherwise payable to me. I understand that my dental insurance carrier may pay less than the actual bill for services. I agree to be responsible for payment of all services rendered on my behalf or my dependents. I also give this office permission to release my dental records to another dental provider or myself at my verbal request.

I understand that under the Health Insurance Portability and Accountability Act (HIPAA) of 1996, I have certain privacy rights regarding my protected health information and uses for such information. I have received a copy of Shoal Creek Dental Care's Notice of Privacy Practices, read, and understand these practices. I understand that these practices may be changed at any time. I understand I may request in writing restrictions on how my information is used or disclosed to carry out treatment, payment or health care operations. Shoal Creek Dental Care may not agree to such requests, but if agreed to then Shoal Creek Dental Care is bound by said request.

Signature of Patient (or parent if minor): _____

Date: ____/____/____

PATIENT FINANCIAL POLICY

Our office strives to provide the highest quality dental care at affordable prices. The purpose of this financial policy is to eliminate confusion or misunderstanding concerning financial arrangements offered by our office. Our office communicates this policy to each patient.

1. Payment at the time of service is expected, including the estimated portion that insurance does not cover. We accept Visa, MasterCard and Discover and offer different financing options.
2. An account statement for any balance after insurance will be mailed and payment is expected upon receipt of the statement.
3. Interest of 18% per annum will be charged on any unpaid balance over 60 days.
4. Any quotes given to you during financial arrangements are considered to be estimates. It is difficult to know the exact amount that you will owe until after insurance has paid. It is possible for the course of treatment to change during a procedure, which may change the estimated fees.
5. A \$25.00 charge will be billed to your account for any returned check. We will resubmit the check for payment to the bank one time. However, if funds are still insufficient, we will not accept payments by check from you in the future.
6. While we know that there are last minute emergencies, we do ask for 24-48 hour notice for cancellations. Without notice, that time is wasted and cannot be used to assist another patient. For patients who repeatedly miss appointments, there may be a \$20.00 cancellation fee.
7. Accounts delinquent over 90 days will be sent to a collection agency and a collection fee of 35% of the balance due will be charged to your account.

For Our Patients with Dental Insurance Benefits

For your convenience we are happy to submit your dental claims and accept payment from your insurance company. In order to do this you will need to present a current insurance card to our office staff in addition to completing the insurance information portion on our health history form.

We are happy to assist you in any way that we can, however, your insurance contract exists solely between you and your insurance carrier. We cannot be responsible for the limitations and exclusions determined by your particular insurance plan. Please refer to your benefits booklet, contact your employer or call your insurance company directly for a clear understanding of your dental benefits and limitations.

I have read and understand the financial policy of Shoal Creek Dental Care and agree to all the terms described in it.

Signature of Patient/Guardian: _____ **Date:** ____/____/____